



# FISTULA FOUNDATION

## Stock Gift Instructions

Fistula Foundation welcomes stock gifts. With a gift of securities, you pay no capital gains taxes and may be able to deduct the full fair market value of appreciated stocks or mutual funds held longer than one year

Arranging a gift of stock for Fistula Foundation is simple. Here are the instructions you or your broker will need to initiate the transaction.

Account: Charles Schwab - Sunnyvale Branch  
Account Name: The Fistula Foundation  
Account Number: 5196-7708  
Schwab's DTC clearing number is 0164, code 40.

Should your broker need to speak with someone he/she should contact:

Peter Trinh  
Sand Hill Global Advisors, LLC  
245 Lytton Avenue • Suite 300 • Palo Alto CA 94301  
Direct Phone: 650.687.8139 | Fax: 650.854.2941  
[ptrinh@sandhillglobaladvisors.com](mailto:ptrinh@sandhillglobaladvisors.com)

Please let us know when you've requested a stock transfer. Often donor information is not included when shares are transferred to Fistula Foundation. Having the details of your gift ensures we are able to thank you for your generosity and provide you with a letter for tax purposes.

### ***If you have questions or need assistance, please contact us!***

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